

ANCSA Regional Corporation

Economic Impacts

PREPARED FOR:

Commonwealth North

General Thoughts and Broad Brush Strokes

- What is an “economic driver”?
- Alaska’s (traditional, western) economic history
- ANCSA corporations are distinct from this pattern

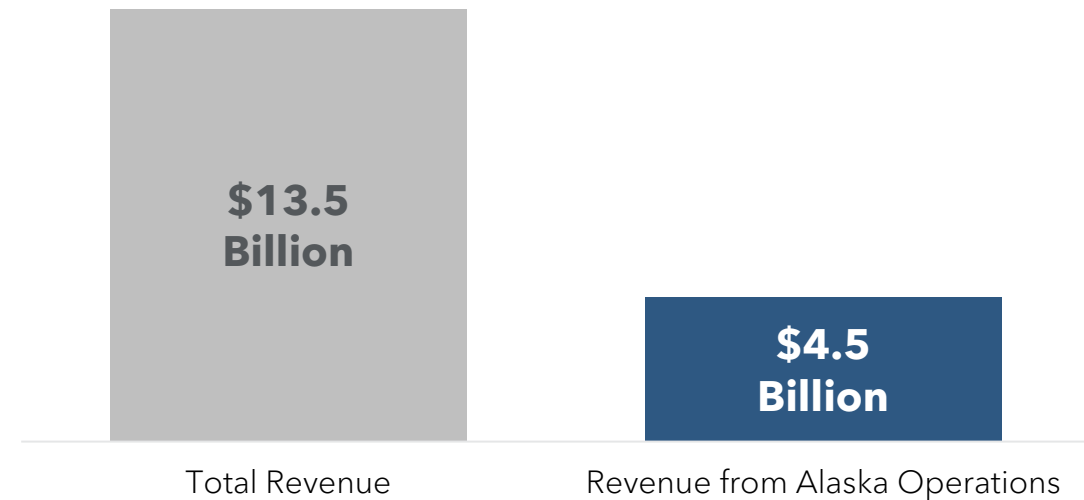
DISCLAIMER

- The following statistics are generally based on ANCSA REGIONAL CORPORATIONS.
- I agree that ANCSA Village Corporations are important, though not recently quantified.
- Consider the following statistics to be the *minimum* of impact.

Revenue

- About 1/3 of ANCSA regional revenue comes from Alaska operations.
- Regional corporations generated more than \$9 billion from outside operations
- For comparison:
 - Alaska seafood harvest value in 2025 ~\$1.6 billion
 - Oil sold from the North Slope valued upwards of \$10 billion

Alaska Native Regional Corporation Aggregate Revenue, 2022

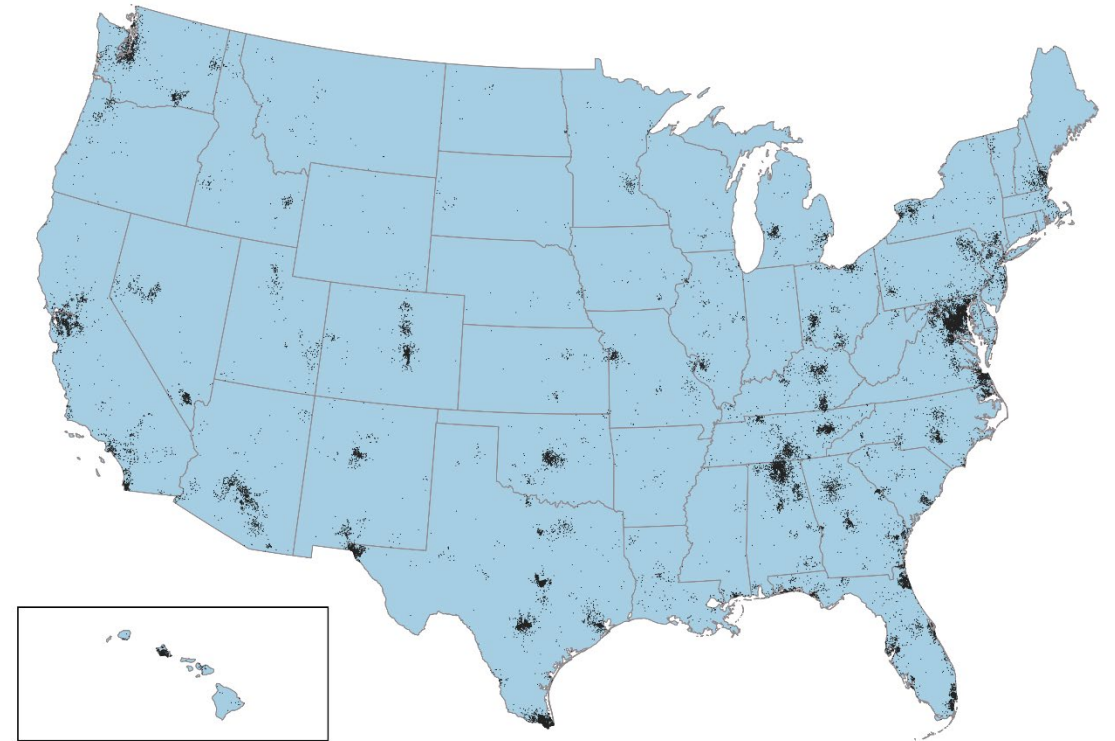
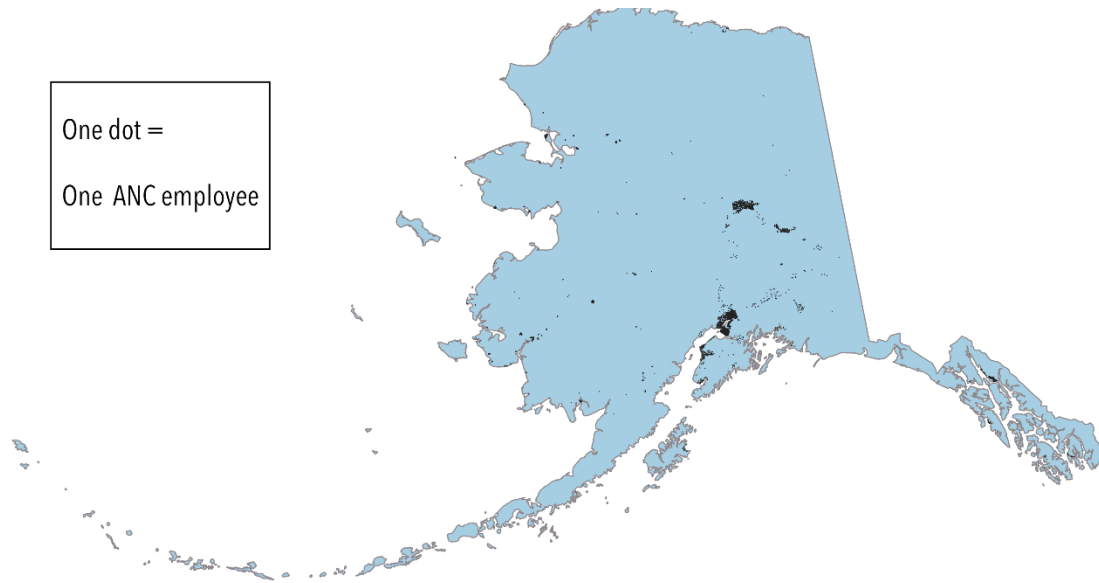


Source: Alaska Native Regional Corporations and McKinley Research Group calculations

Employment

- Regional corporations employ 50,000+ people worldwide
- Employment is a window into operations location
 - About 8,000-9,000 based in Alaska

One dot =
One ANC employee



What role does 8(a) play in this revenue, and importantly profit, landscape?

- Short answer: to our knowledge this has never been quantified
- Understood that the designation plays an important role

8(a) Contracting Supports

- Topline corporate + subsidiary revenue
- Corporate/shared services based in Alaska (often)
- Dividends, elder benefits, scholarships, and others
 - To the extent contract generates profit
 - Combined, about \$300-\$350 million each year in disbursements
- Resident shareholders represent ~15% of Alaska population

